

Kittitas County Economic Update

For: Kittitas County Budget Retreat

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Today's presentation

Unemployment rates and labor force trends in Kittitas County through 2013

- Slides 3-6

Quarterly Census of Employment and Wage (QCEW) summaries for Kittitas County in 2013

- Slides 7-11

Nonfarm employment trends through 2013

- Slides 12-16

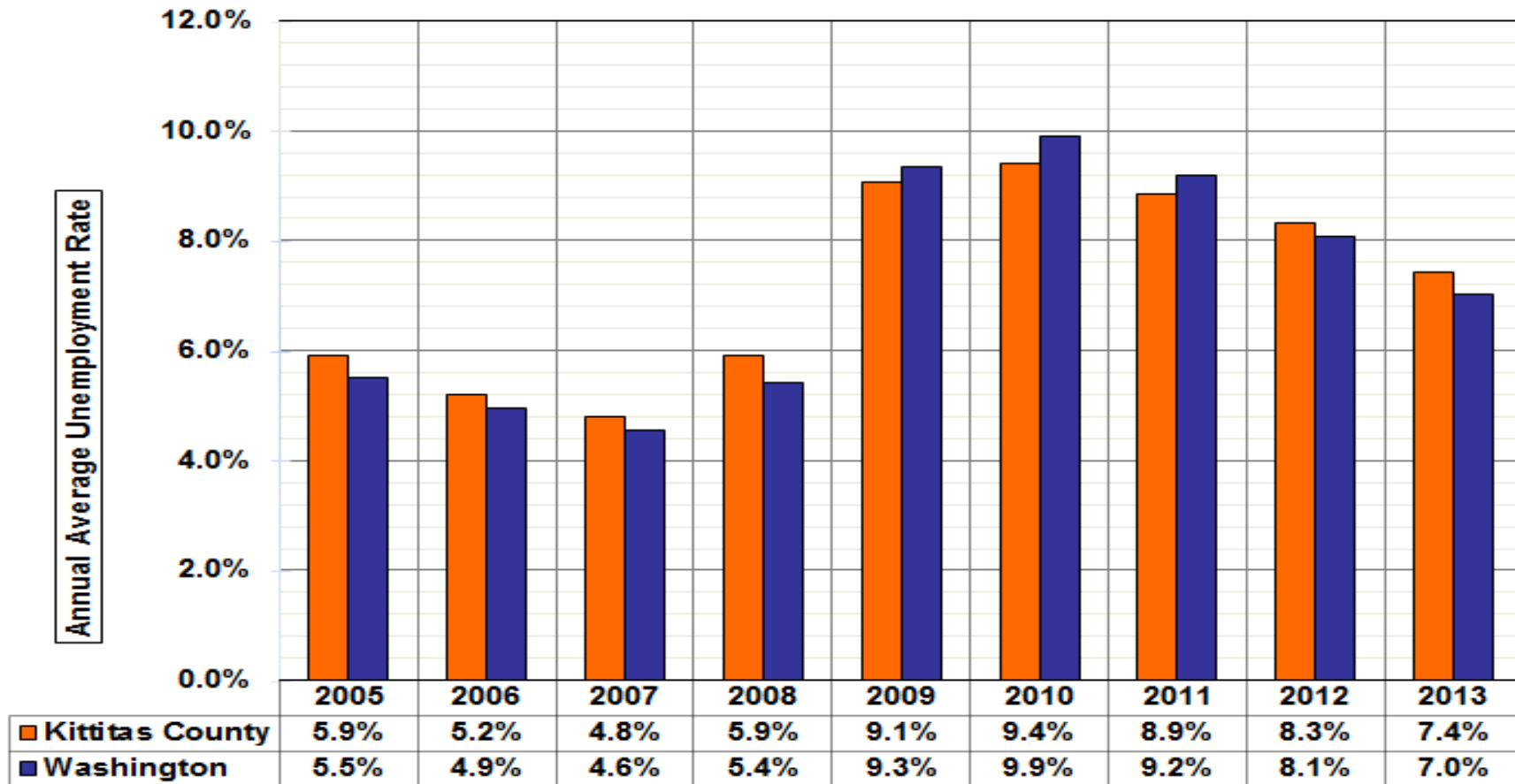
Nonfarm employment trends from May 2013-May 2014

- Slides 17-18

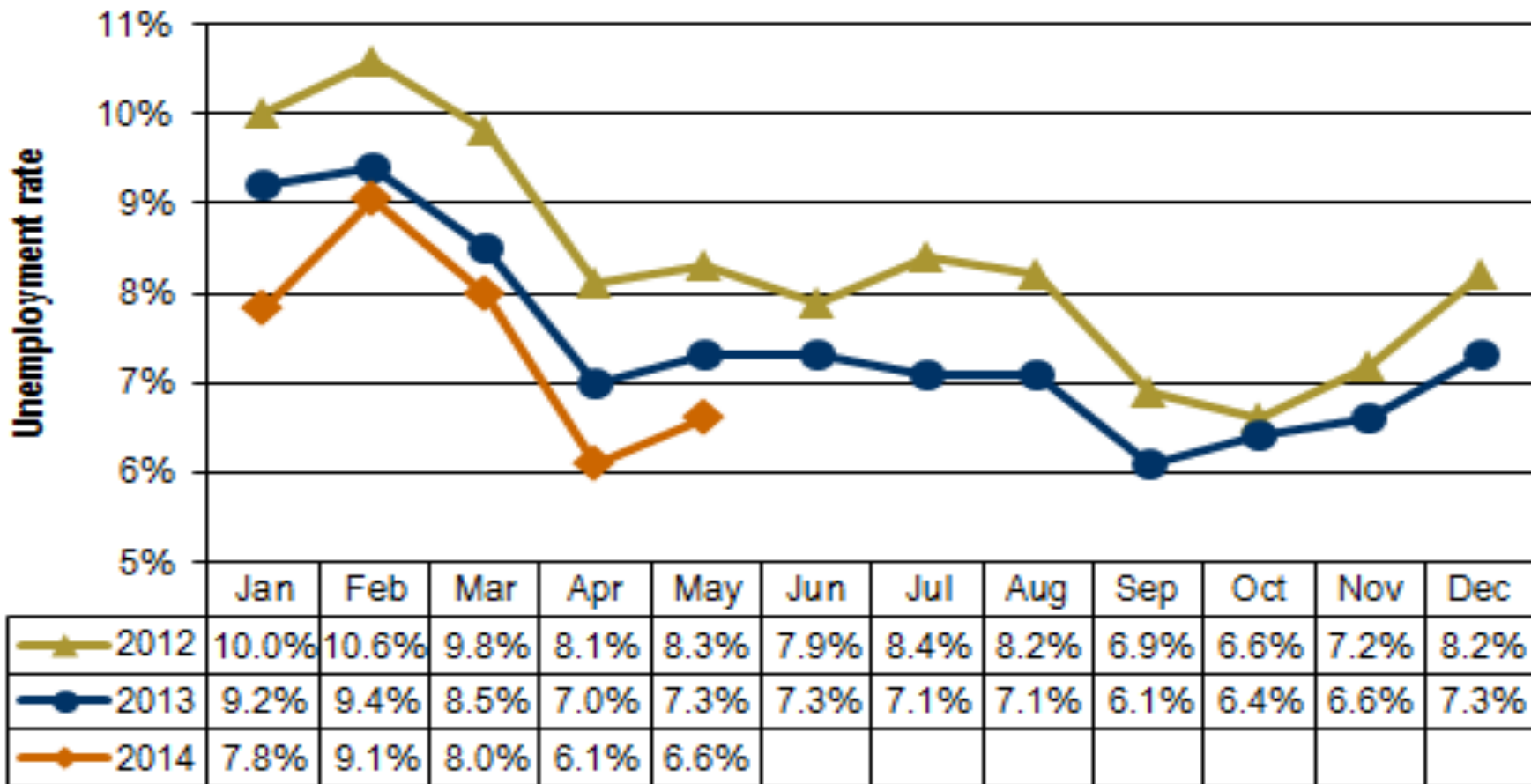
Summary, website, and contact information

- Slides 19-20

Annual Average Unemployment Rates in Kittitas County and in Washington from 2005-2013



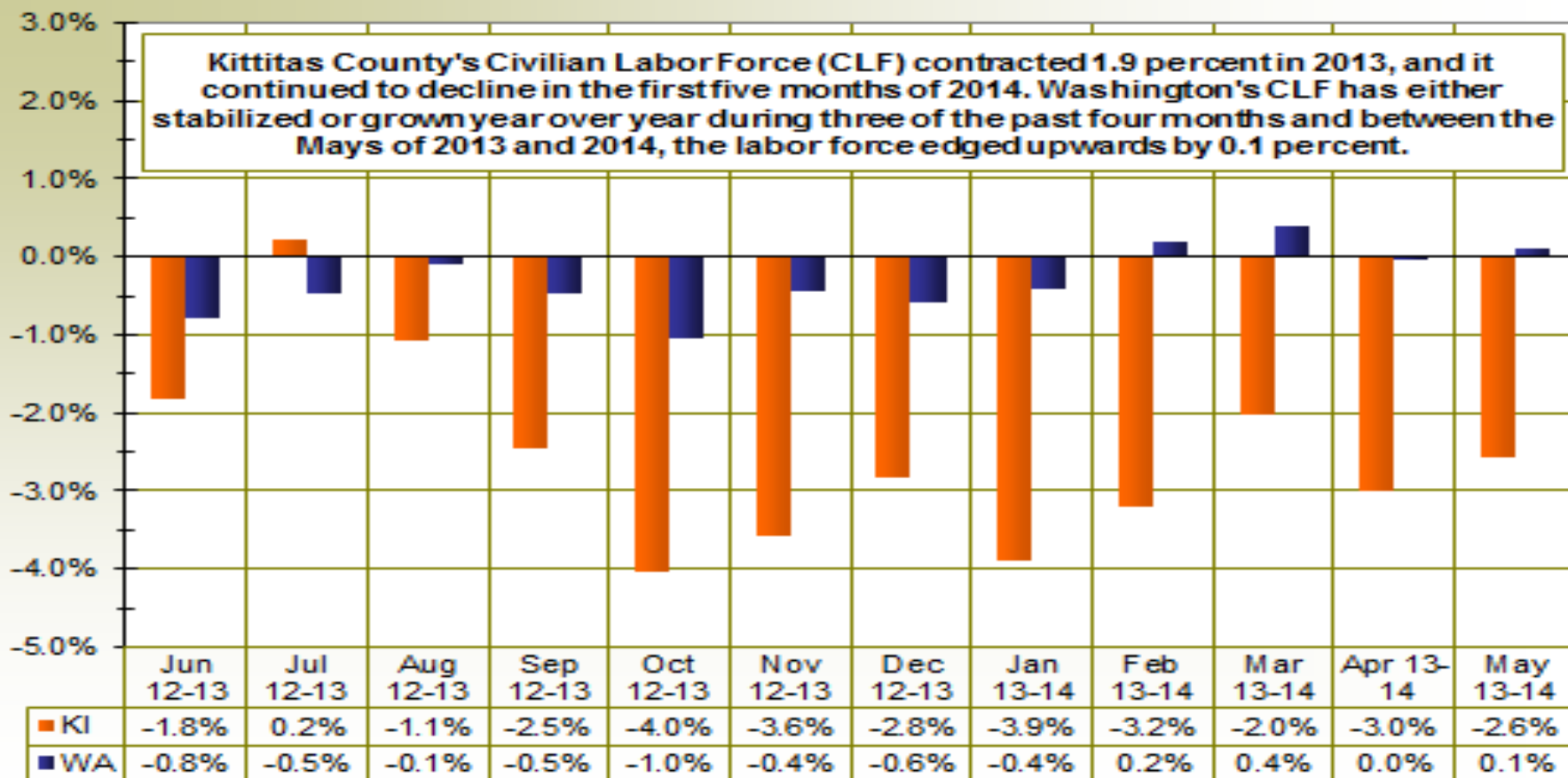
Unemployment Rates in Kittitas County: From January 2012-May 2014



Kittitas County's Civilian Labor Force: From May 2013 through May 2014

Kittitas County	Preliminary May-14	Revised Apr-14	Revised May-13	Change		
				Apr-14	May-13	May-13
				May-14	May-14	May-14 %
Labor force and unemployment						
Civilian labor force	20,120	20,250	20,650	-130	-530	-2.6%
Resident employment	18,790	19,020	19,140	-230	-350	-1.8%
Unemployment	1,330	1,230	1,510	100	-180	-11.9%
Unemployment rate	6.6	6.1	7.3	0.5	-0.7	

Labor Force changes in past 12 months: Kittitas County and Washington state



Analyzed county-level QCEW data for 22 industries/sectors

19 private-industry sectors

NAICS 11 (Agriculture, forestry and fishing)

NAICS 21 (Mining)

NAICS 22 (Utilities)

NAICS 23 (Construction)

NAICS 31-33 (Manufacturing)

NAICS 42 (Wholesale trade)

NAICS 44-45 (Retail trade)

NAICS 48-49 (Transportation and warehousing)

NAICS 51 (Information)

NAICS 52 (Finance and insurance)

NAICS 53 (Real estate and rentals)

NAICS 54 (Professional and business services)

NAICS 55 (Management of companies)

NAICS 56 (Administrative and waste services)

NAICS 61 (Private education services)

NAICS 62 (Health services)

NAICS 71 (Arts, entertainment and recreation)

NAICS 72 (Accommodation and food services)

NAICS 81 (Other services)

Three government sectors

Federal government

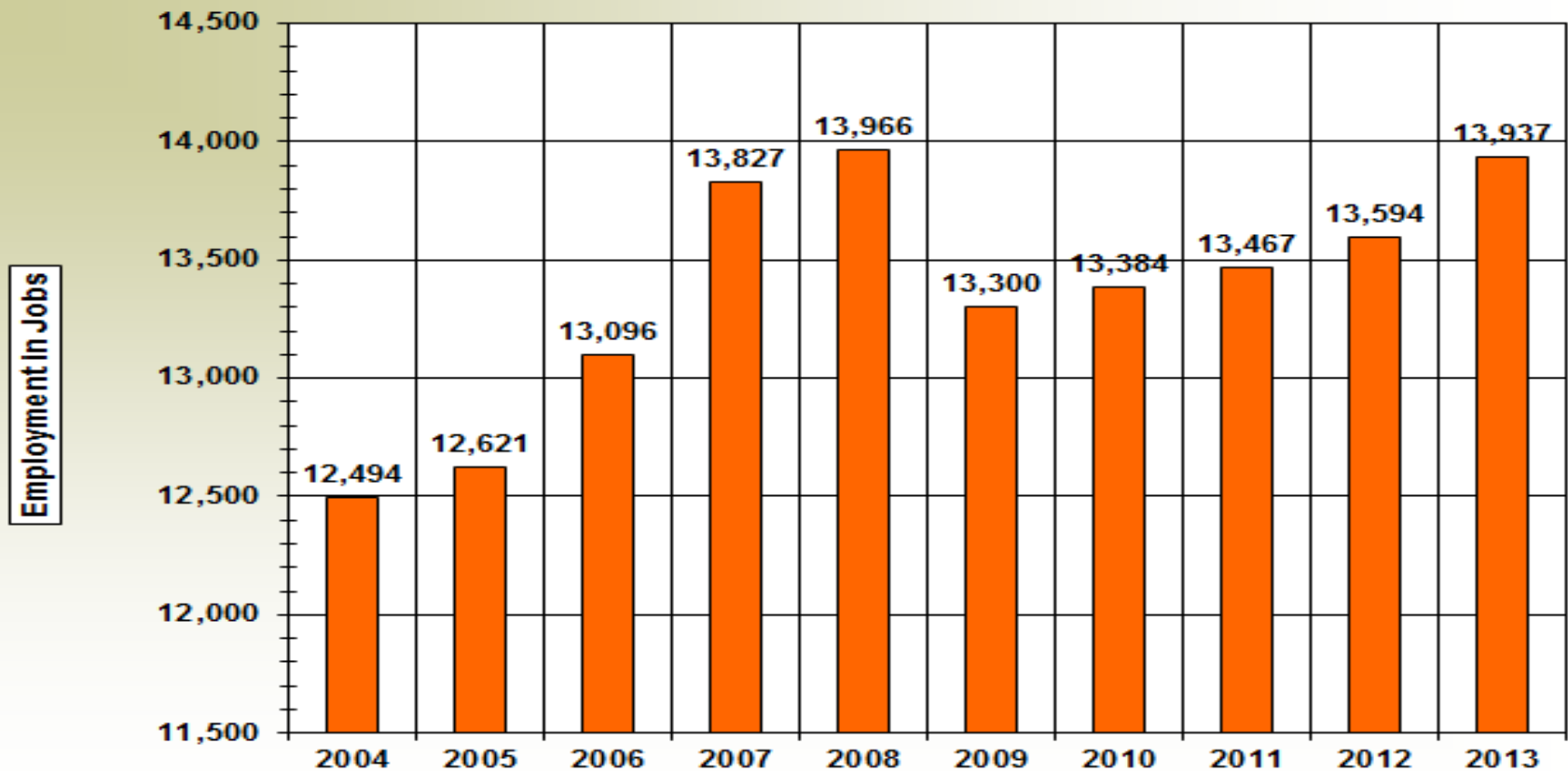
State government

Local government

* North American Industry Classification System (NAICS)

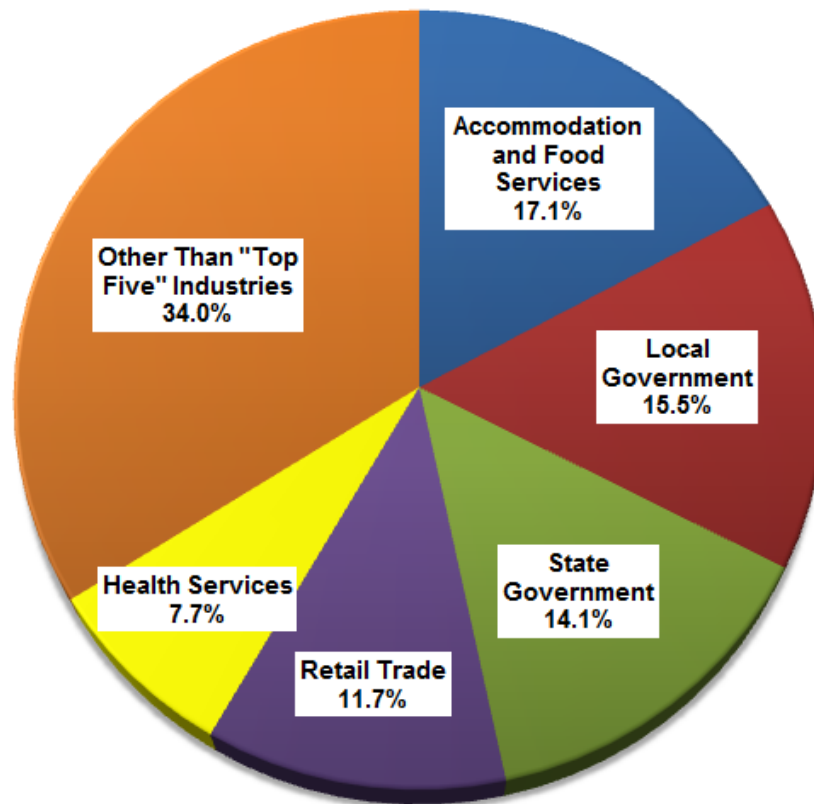
QCEW is the Quarterly Census of Employment and Wages, a
U.S. Bureau of Labor Statistics data set.

Kittitas County: Total covered employment from 2004 through 2013



Source: QCEW Data

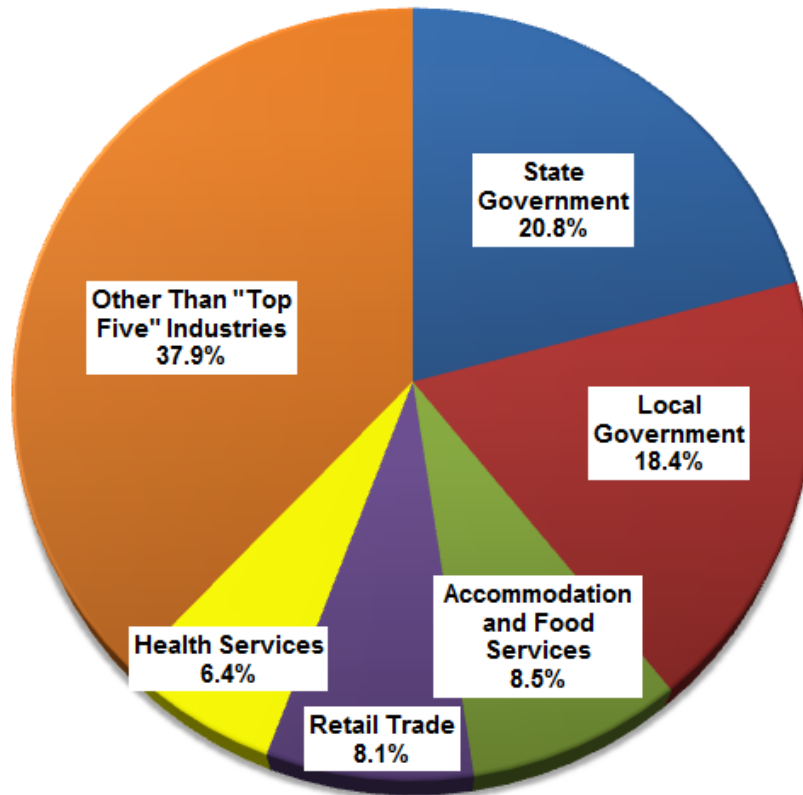
Kittitas County: Top 5 industries by employment in 2013



Industry	Number of Jobs
Accommodation and Food Services	2,380
Local Government	2,157
State Government	1,967
Retail Trade	1,628
Health Services	1,068
Other Than "Top Five" Industries	4,737
Total Covered Employment	13,937

Source: QCEW Data

Kittitas County: Top 5 industries by wages in 2013



Industry	Wages (in \$)
State Government	\$99,357,579
Local Government	\$87,799,593
Accommodation and Food Services	\$40,368,994
Retail Trade	\$38,764,813
Health Services	\$30,352,125
Other Than "Top Five" Industries	\$180,981,535
Total Covered Wages	\$477,624,639

Kittitas County in 2013: Summary of “Top 5” industries

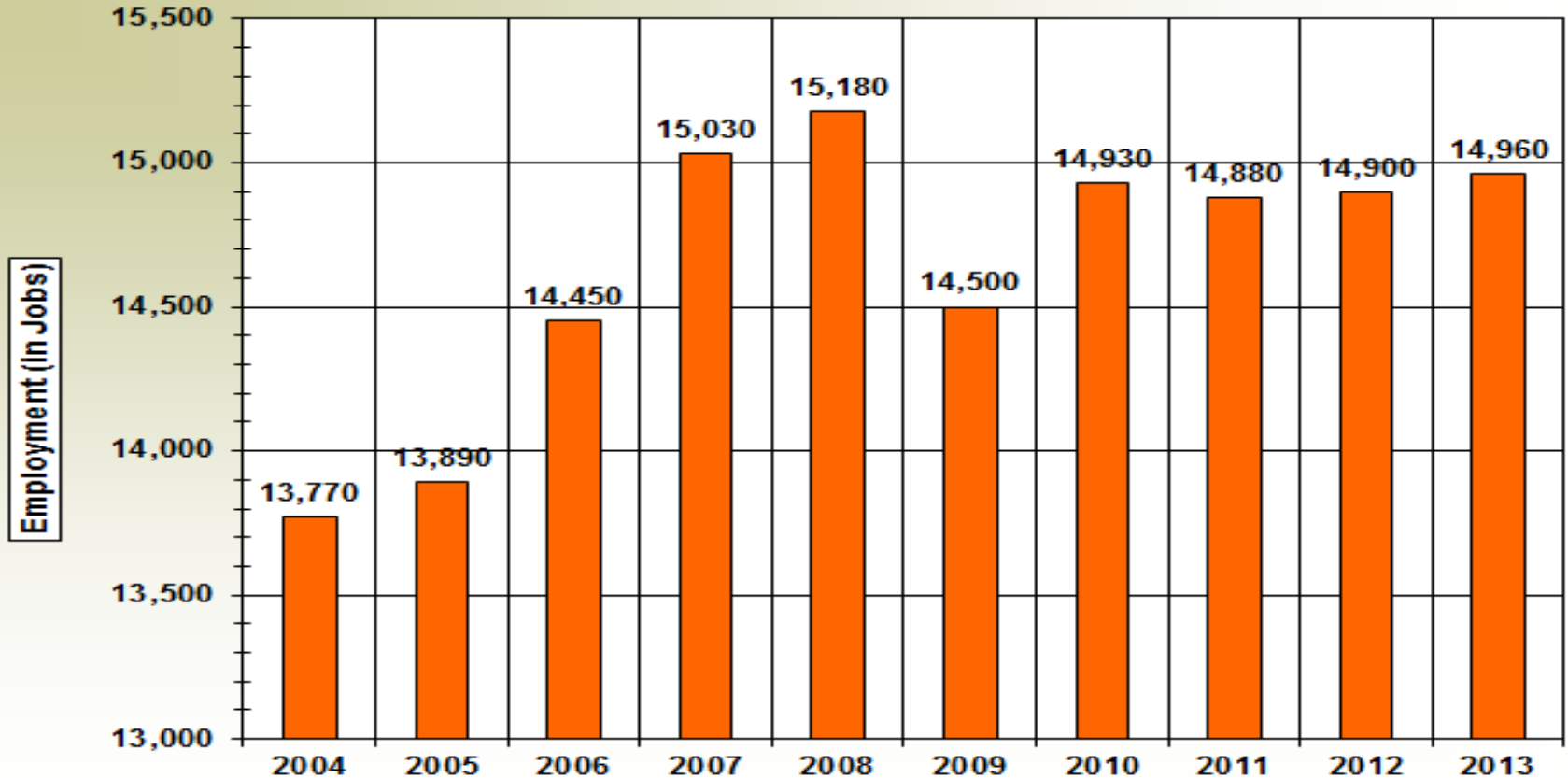
Total covered wages = \$477.6 million

Average annual employment = 13,937

Average annual wage = \$34,270

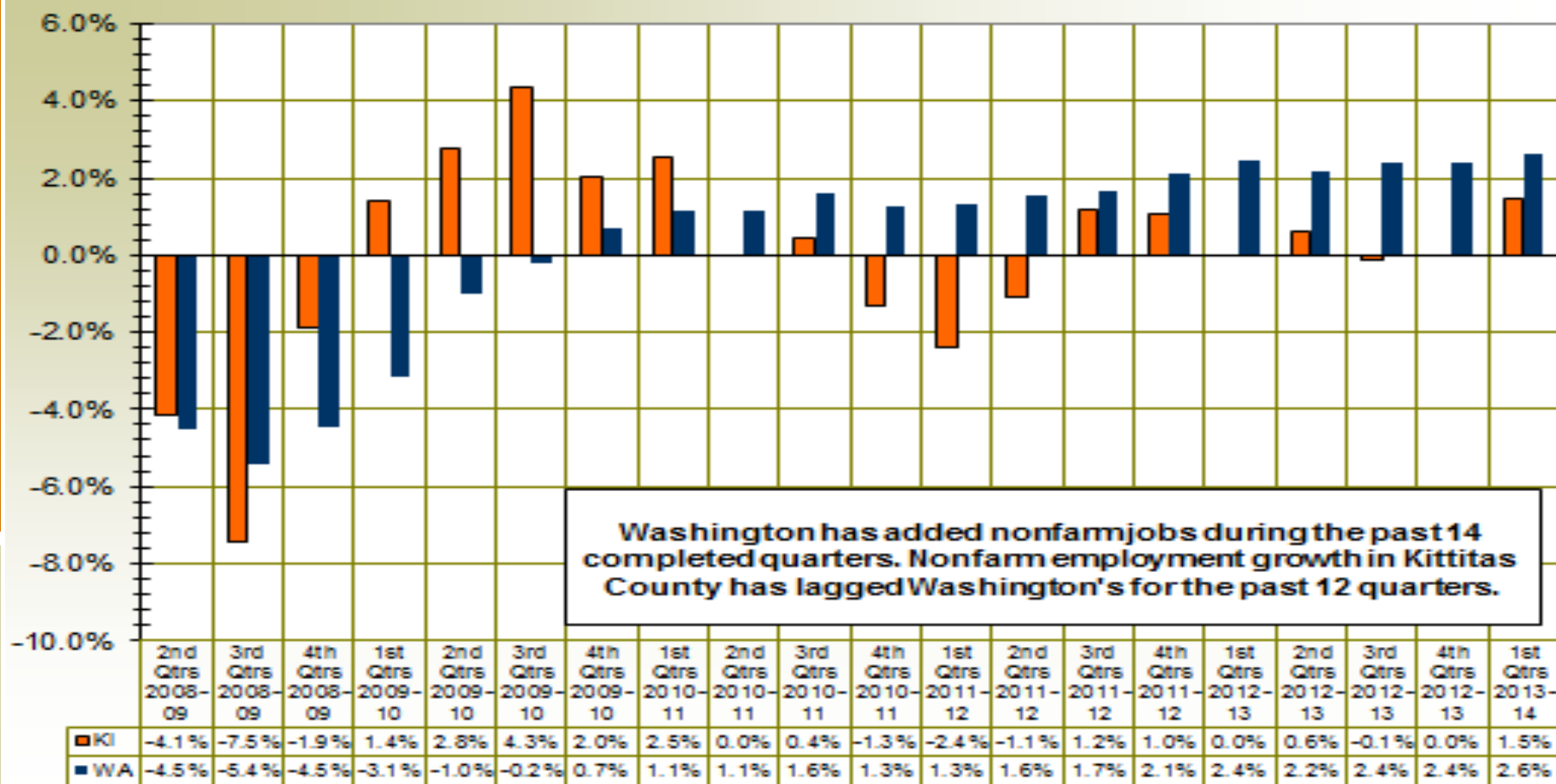
Industry	Percent of jobs	Percent of wages
Accommodation and food services	17.1	8.5
Local government	15.5	18.4
State government	14.1	20.8
Retail trade	11.7	8.1
Health services	7.7	6.4

Kittitas County: Total nonfarm employment 2004 through 2013



Source: CES Data, LMPA, ESD

Kittitas County and Washington state: Nonfarm employment changes 2nd quarter of 2009 through 1st quarter of 2014

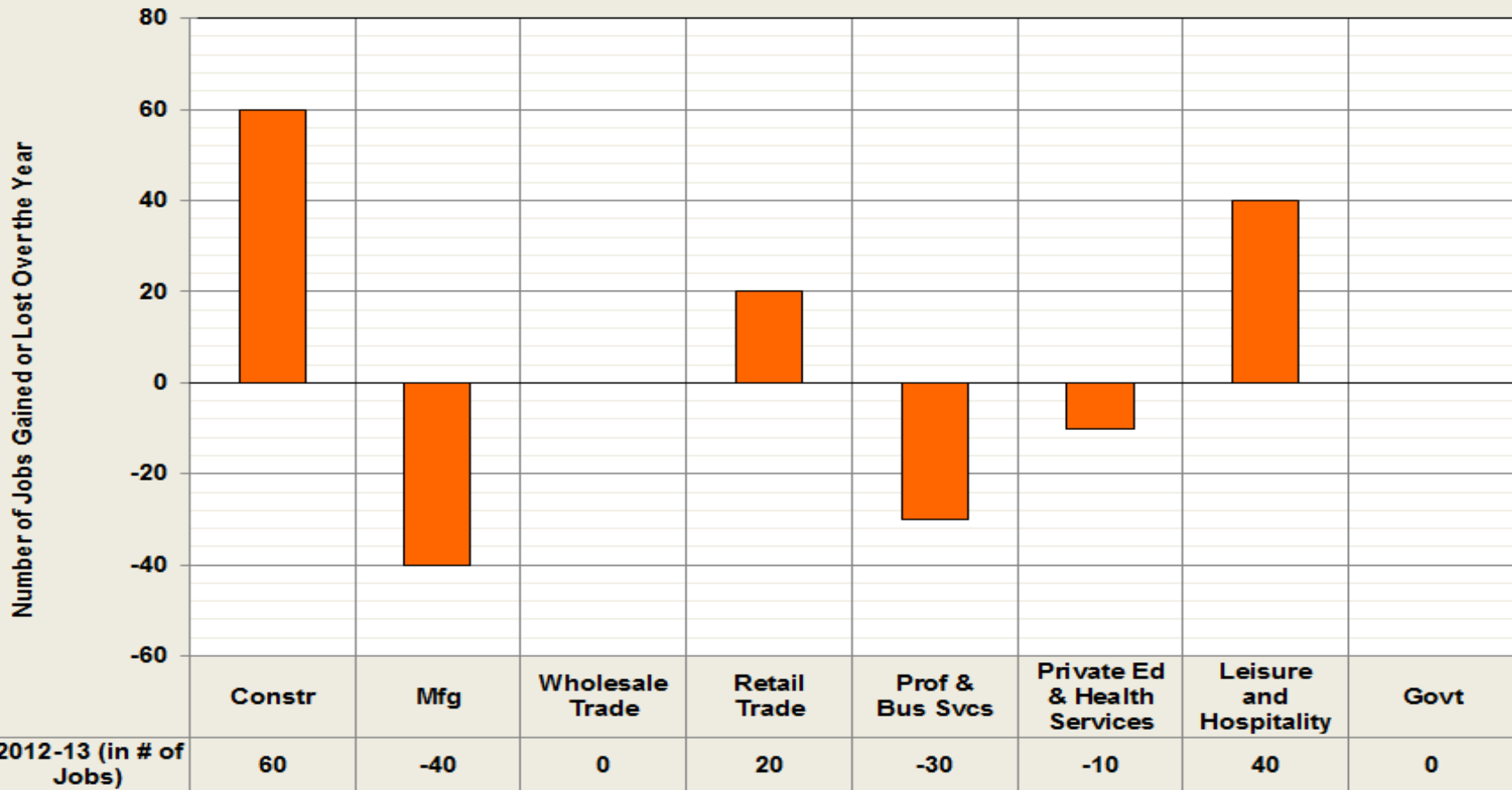


Kittitas County

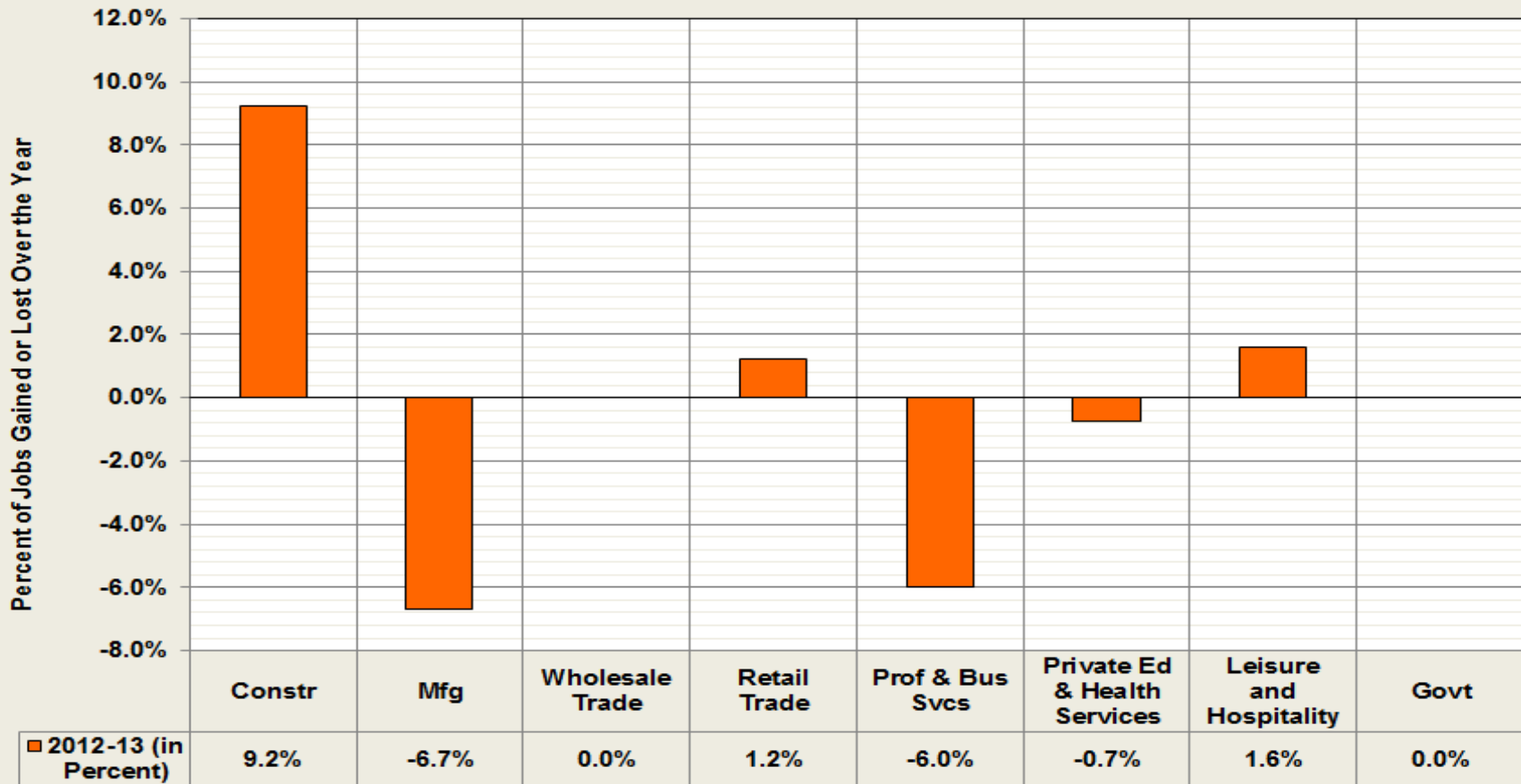
Nonfarm job growth in 2013

Industry	Annual Avg. Employment in 2012	Annual Avg. Employment in 2013	Job Change	Percent Change
Total nonfarm	14,880	14,900	20	0.1%
Total private	9,060	9,080	20	0.2%
Goods producing	1,240	1,270	30	2.4%
Mining, logging and construction	650	710	60	9.2%
Manufacturing	600	560	(40)	-6.7%
Service providing	13,640	13,630	(10)	-0.1%
Trade, transportation and utilities	2,440	2,410	(30)	-1.2%
Wholesale trade	550	550	0	0.0%
Retail trade	1,610	1,630	20	1.2%
Transportation, warehousing and utilities	280	230	(50)	-17.9%
Information and financial activities	600	660	60	10.0%
Professional and business services	500	470	(30)	-6.0%
Education and health services	1,380	1,370	(10)	-0.7%
Leisure and hospitality	2,480	2,520	40	1.6%
Government	5,820	5,820	0	0.0%
Federal government	140	150	10	7.1%
State and local government	5,680	5,680	0	0.0%
State & local government education	3,950	3,950	0	0.0%

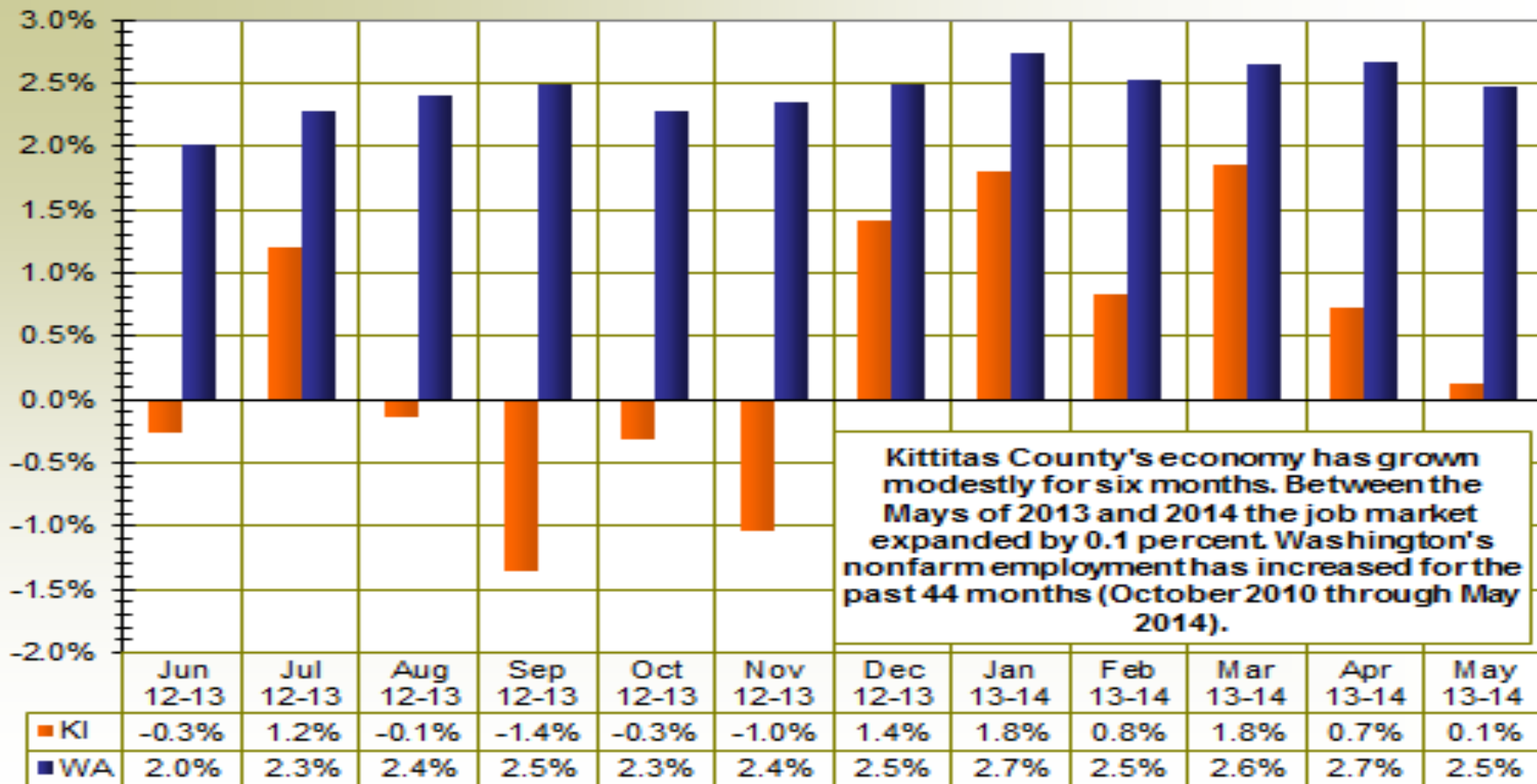
Super sector job gains/losses (in #) in Kittitas County in 2013



Super sectors job gains/losses (in %) Kittitas County in 2013



Nonfarm employment changes in Kittitas County and Washington in the prior twelve months



Kittitas County: Nonfarm job growth May 2013 through May 2014

Industry	Employment in May 2013	Employment in May 2014	Job Change	Percent Change
Total Nonfarm 1/	15,340	15,360	20	0.1%
Total Private	9,110	9,160	50	0.5%
Goods Producing	1,300	1,340	40	3.1%
Mining, Logging, and Construction	760	810	50	6.6%
Manufacturing	540	530	(10)	-1.9%
Service Providing	14,040	14,020	(20)	-0.1%
Trade, Transportation, and Utilities	2,420	2,390	(30)	-1.2%
Wholesale Trade	550	530	(20)	-3.6%
Retail Trade	1,650	1,620	(30)	-1.8%
Transportation, Warehousing, and Utilities	220	240	20	9.1%
Information and Financial Activities	660	640	(20)	-3.0%
Professional and Business Services	470	520	50	10.6%
Education and Health Services	1,370	1,410	40	2.9%
Leisure and Hospitality	2,500	2,480	(20)	-0.8%
Government	6,230	6,200	(30)	-0.5%
Federal Government	150	130	(20)	-13.3%
State and Local Government	6,080	6,070	(10)	-0.2%
State and Local Govt Ed	4,380	4,330	(50)	-1.1%

The local labor force is shrinking, but the recovery continues.

- **Kittitas County's not seasonally adjusted unemployment rate declined from 8.3 in 2012 to 7.4 percent in 2013. However, the Civilian Labor Force (CLF) shrank from 20,430 in 2012, to 20,050 in 2013, a 380 resident and 1.9 percent decline. (Washington's CLF shrank by 0.7 percent in 2013.)**
- **Nonfarm employment in the County averaged 14,880 jobs in 2012 and 14,900 in 2013, a marginal 0.1 percent upturn. (Washington's labor market grew by 2.4 percent last year.)**
 - **Nonfarm losses in Kittitas County during 2013 were centered in manufacturing and in professional and business services.**
 - **Nonfarm gains last year were in construction, retail trade, and leisure and hospitality.**

Website and Contact Information

**Employment and economic information
website:**

<https://fortress.wa.gov/esd/employmentdata/>

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